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COUNSEL FOR THE DEBTORS

UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS FORT WORTH DIVISION

| IN RE: | § | CHAPTER 11 |
|-----------------------------------|---|--------------------------|
| | § | |
| FOUNDATION HEALTHCARE, INC., | § | CASE NO. 17-42571-rfn-11 |
| | § | Lead Case |
| DEBTOR. | § | |
| | § | Complex Case |
| | § | Jointly Administered |
| | § | |
| IN RE: | § | CHAPTER 11 |
| | § | |
| UNIVERSITY GENERAL HOSPITAL, LLC, | § | CASE NO. 17-42570 |
| | § | |
| DEBTOR. | § | Complex Case |
| | § | Jointly Administered |
| | § | Under Lead Case |

NOTES REGARDING AMENDED SCHEDULES OF ASSETS AND LIABILITIES AND AMENDED STATEMENT OF FINANCIAL AFFAIRS

On June 21, 2017 (the "<u>Petition Date</u>"), Foundation HealthCare, Inc., and University General Hospital, LLC each filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "<u>Bankruptcy Code</u>") in the United States Bankruptcy Court for the Northern District of Texas, Fort Worth Division (the "<u>Bankruptcy Court</u>"). The Debtors have requested, and the Bankruptcy Court has so ordered, that their cases be jointly administered under Case No. 17-42571.

Since that date, with the assistance of its Bankruptcy Court approved advisors, the Debtors determined certain changes should be made to the original Schedules of Assets and Liabilities and the Statement of Financial Affairs, and prepared the annexed Amended Schedules

of Assets and Liabilities (the "<u>Schedules</u>") and the Amended Statement of Financial Affairs (the "<u>SOFAs</u>" and together with the Schedules, the "<u>Schedules and SOFAs</u>") pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure. The Schedules and SOFAs are unaudited and do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("<u>GAAP</u>"), and they are not intended to be fully reconciled to the financial statements. The original Schedules and SOFAs were filed on July 6, 2017, at Docket Nos. 36 and 37 and Nos. 42 and 43, respectively.

Although the Debtors' advisors and remaining officers, directors and contract employees have made every reasonable effort to ensure that the Schedules and SOFAs are accurate and complete based on information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and SOFAs, and inadvertent errors or omissions may have occurred. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and SOFAs. These notes regarding each of the Debtor's Schedules and SOFAs (the "Notes") comprise an integral part of such Debtor's Schedules and SOFAs and should be referenced in connection with any review of the Schedules and SOFAs. Nothing contained in the Schedules and SOFAs shall constitute a waiver of any rights or claims of the Debtor against any third party, or in or with respect to any aspect of these chapter 11 cases.

- 1. <u>Amendments.</u> The Debtors reserve the right to amend or supplement the Schedules and SOFAs as necessary or appropriate.
- 2. <u>Asset Presentation.</u> Most assets and liabilities of the Debtors are shown on the basis of the book value in the respective Debtor's books and records, as of December 31, 2016, and not on the basis of current market values of such interest in property or liabilities; provided, however, that some adjustments have been made when the information was available subsequent thereto. In certain instances, where book value is known to be materially inaccurate, the Debtor listed some assets and liabilities as having an "unknown" value. The Debtors reserve their right to amend or adjust the value of each asset or liability set forth herein
- 3. <u>Liabilities.</u> The Debtors sought to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and SOFAs. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. The Debtors also reserve the right to change the allocation of liability to the extent additional information becomes available.
- 4. <u>Causes of Action.</u> Despite reasonable efforts, the Debtors may not have identified or set forth all of its causes of action against third parties as assets in its Schedules and SOFAs. The Debtors reserve any and all of their rights with respect to any causes of action they each may have, and neither these Notes nor the Schedules and SOFAs shall be deemed a waiver of any such causes of action.

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- 5. <u>Claim Description.</u> Any failure to designate a claim on the Schedules or SOFAs as "disputed," "contingent" or "unliquidated" does not constitute an admission by the respective Debtor that such claim is not "disputed," "contingent" or "unliquidated." The Debtors reserve the right to dispute, or to assert offsets or defenses to, any claim reflected on its Schedules and SOFAs as to amount, liability, priority, secured or unsecured status, or classification, or to otherwise designate any claim as "disputed," "contingent" or "unliquidated" by filing and serving an appropriate amendment. The Debtors also reserve the right to amend their Schedules or SOFAs as necessary or appropriate.
- 6. <u>Property and Equipment.</u> The Debtors have not completed a physical inventory of any of their owned equipment, merchandise or other physical assets and any information set forth in the Schedules and SOFAs may be over or understated. Further, nothing in the Schedules or SOFAs (including, without limitation, the failure to list leased property or equipment as owned property or equipment) is or shall be construed as an admission as to the determination of legal status of any lease (including whether any lease is a true lease or financing arrangement), and the Debtors reserve all of their rights with respect to such issues. Notwithstanding the foregoing, an inventory of supplies for UGH was conducted in December 2016.
- 7. <u>Insurance.</u> The Debtors have, in the past, maintained a variety of insurance policies including property, general liability, and workers' compensation policies and other employee- related policies. The Debtors' interest in these types of policies is limited to the amount of the premiums that the Debtor has prepaid, if any, as of Petition Date. To the best of each Debtor's knowledge, no such prepayments exist. The Debtors do reserve all rights to refunds of any overpayments of premiums paid on any insurance policies.
- 8. <u>Insiders.</u> In the circumstances where the Bankruptcy Schedules require information regarding insiders or officers and directors, included herein are the relevant Debtor's (a) directors (or persons in similar positions) and (b) officers. The listing of a party as an insider is not intended to be nor should it be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right or defense and all such rights, claims and defenses are hereby expressly reserved. Further, employees have been included in this disclosure for informational purposes only and should not be deemed to be "insiders" in terms of control of the Debtor, management responsibilities or functions, decision-making or corporate authority or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.
- 9. <u>Schedule A/B—Real and Personal Property.</u> As of the Petition Date, certain equipment and property was foreclosed upon, repossessed, or picked up by various parties. While the Debtors have attempted to identify each such situation, that analysis is made complicated by the fact that the UGH Debtor is no longer in possession of that leased premises. To the extent any Debtor learns of a piece of property that has been subject to a repossession or foreclosure impacting the listing in this schedule, such Debtor reserves the right to amend such Schedule and SOFA reflecting same.

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- 10. <u>Schedule D—Creditors Holding Secured Claims.</u> Except as specifically stated herein, real property lessors, utility companies and other parties which may hold security deposits have not been listed on Schedule D. The Debtors have not included on Schedule D all parties that may believe their claims are secured through setoff rights, deposits posted by, or on behalf of, the Debtors, or inchoate statutory lien rights. While reasonable efforts have been made, determination of the date upon which each claim in Schedule D was incurred or arose would be unduly and cost prohibitive, and therefore, the Debtors may not list a date for each claim listed on Schedule D.
- 11. Schedule F—Creditors Holding Unsecured Nonpriority Claims. The liabilities identified in Schedule F are derived from the respective Debtor's books and records, which may or may not, in fact, be completely accurate, but they do represent a reasonable attempt by each Debtor to set forth its unsecured obligations. Accordingly, the actual amount of claims against each Debtor may vary from the represented liabilities. Parties in interest should not accept that the listed liabilities necessarily reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all unsecured claims. Similarly, parties in interest should not anticipate that recoveries in these cases will reflect the relationship of aggregate asset values and aggregate liabilities set forth in the Schedules and SOFAs. Parties in interest should consult their own professionals or advisors with respect to pursuing a claim. Although the Debtors and their professionals have generated financials the Debtors believe to be reasonable, actual liabilities (and assets) may deviate from the Schedules and SOFAs due to certain events that may occur throughout the duration of these chapter 11 cases.
- 12. <u>Schedule H Codebtors.</u> It is possible that some of the Debtors affiliates, including one another in some instances, may be viewed by a particular creditor as being coobligors on such debt. However, none of those affiliates are viewed by the Debtors as having any ability to pay those debts and many are owned in whole or in part by one of the Debtors, FHI. Finally, it would be unduly burdensome and of relatively little to no value to the Debtors' estates to attempt to delineate those co-obligors for each debt. Consequently, the Debtors have not listed those as co-debtors on Schedule H.
- 13. <u>Statement of Financial Affairs 19(d) Financial Statements.</u> The Debtors have each undertaken reasonable efforts to identify all financial institutions, creditors and other parties to whom a financial statement was issued within two years immediately preceding the Petition Date. The Debtors reserve their rights to subsequently supplement or amend Statement 19d upon discovery of additional information.
- 14. <u>Statement of Financial Affairs 4 and 30 Payments within One Year to Insider.</u> The information available at the time of filing has been included; however, information regarding stock options, redemptions, and potential loan reductions were unavailable and have not been included.
- 15. <u>Specific Notes.</u> These General Notes are in addition to the specific notes set forth in the individual Schedules and SOFAs. Disclosure of information in one Schedule, SOFA, exhibit, or continuation sheet even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, SOFA, exhibit or continuation sheet.

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- 16. <u>Totals.</u> All totals that are included in the Schedules represent totals of the liquidated amounts for the individual schedule for which they are listed.
- 17. <u>Unliquidated Claim Amounts.</u> Claim amounts that could not be fairly quantified by the Debtors are scheduled as "unliquidated" or "unknown."
- 18. <u>General Reservation of Rights.</u> The Debtors specifically reserve the right to amend, modify, supply, correct, change or alter any part of their Schedules and SOFAs as and to the extent necessary as they each deem appropriate.

| Fill in this information to identify the case: | | | | |
|--|--|--|--|--|
| Debtor name Foundation | Healthcare, Inc. | | | |
| United States Bankruptcy Cour | rt for the: NORTHERN DISTRICT OF TEXAS | | | |
| Case number (if known) 17-42571-mxm11 | | | | |
| | | | | |

■ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

| Part | 1: Summary of Assets | | |
|------|--|-----|--------------|
| 1. | Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) | | |
| | 1a. Real property: Copy line 88 from Schedule A/B | \$_ | 0.00 |
| | 1b. Total personal property: Copy line 91A from <i>Schedule A/B</i> | \$_ | 2,729,772.85 |
| | 1c. Total of all property: Copy line 92 from <i>Schedule A/B</i> | \$_ | 2,729,772.85 |
| Part | 2: Summary of Liabilities | | - |
| 2. | Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D | \$_ | 1,250,000.00 |
| 3. | Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | | |
| | 3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F | \$_ | 1,149,739.16 |
| | 3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F | +\$ | 2,661,197.54 |
| 4. | Total liabilities Lines 2 + 3a + 3b | \$ | 5,060,936.70 |

| Fill in this information to identify the case: | | | | | |
|--|--------------------------------------|--|--|--|--|
| Debtor name Foundation Healthcare, Inc. | | | | | |
| United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS | | | | | |
| Case number (if known) 17-42571-mxm11 | | | | | |
| | ■ Check if this is an amended filing | | | | |

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset

| debt | or's inte | depreciation schedule, that gives the detail erest, do not deduct the value of secured cl | | | |
|---------------|-----------|--|-----------------------------------|------------------------------------|----------------------------|
| Part 1. Do | | Cash and cash equivalents ebtor have any cash or cash equivalents? | | | |
| П | No. Co | to Part 2. | | | |
| | | in the information below. | | | |
| | | r cash equivalents owned or controlled by | the debtor | | Current value of |
| 2. | Cas | h on hand | | | debtor's interest \$886.00 |
| | | | | | Ψ000.00 |
| 3. | Che | cking, savings, money market, or financial | brokerage accounts (Identify all) | | |
| - | | ne of institution (bank or brokerage firm) | Type of account | Last 4 digits of account number | |
| | 3.1. | Valliance Bank | Insurance Funding | 7972 | \$52,125.55 |
| | 3.2. | Texas Capital Bank | Operating | 3512 | \$847.00 |
| | 3.3. | Texas Capital Bank | Accounts Payable | 4114 | \$35,000.00 |
| | 3.4. | Bank SNB | FBO | 7930 | \$23,528.30 |
| 4. | Oth | er cash equivalents (Identify all) | | | |
| | 4.1. | Gift Cards | | | \$1,091.04 |

| Debtor | | Foundation Healthcare, Inc. Calame | Case number (If known) 17-42571-mxm11 | |
|-----------------|---------------------|---|---------------------------------------|--------|
| 5. | | I of Part 1. | \$113,477.89 | _ |
| | | lines 2 through 4 (including amounts on any additional sheets). Copy the tota | al to line 80. | |
| Part 2: | | Deposits and Prepayments ebtor have any deposits or prepayments? | | |
| | | | | |
| | | to Part 3. in the information below. | | |
| | | | | |
| 7. | Depo | osits, including security deposits and utility deposits ription, including name of holder of deposit | | |
| | 7.1. | Retainer Ankura Consulting - Financial Advisors/Turnaround & Restruc | cturing \$51,087 | .19 |
| | 7 | | | |
| | 7.0 | Retainer Spectrum Health Partners - Interim CFO | \$24,000 | 00 |
| | 1.2. | Opeca um ricalui i artifera - interim Or O | ΨΣΨ,000 | .00 |
| | | | | |
| | 7.3. | Retainer Donlin Recano - Noticing Agent | \$30,000 | .00 |
| | | | | |
| | | Retainer | | |
| | 7.4. | Law Office of William Canon | \$1,000 | .00 |
| | 7.5. | Retainer Suzy Hensley - Contract Labor, Legal Assistant | \$950 | .00 |
| | 7.6. | Retainer Robin Taylor - Contract Labor, Treasury Manager | \$1,150 | .00 |
| | 7.7. | Retainer Eide Baily - Tax Returns | \$50,000 | 00 |
| | 7.7. | Lide Bully Tax Noturns | | |
| 8. | Prep Desc | ayments, including prepayments on executory contracts, leases, insura cription, including name of holder of prepayment | ance, taxes, and rent | |
| | 8.1. | Rent - North Portland Holdings | \$15,866 | .00 |
| | | - | | |
| 9. | Tota | l of Part 2. | \$174,053.19 | \neg |
| | | lines 7 through 8. Copy the total to line 81. | \$174,033.13 | |
| Part 3: | A | Accounts receivable | | |
| 10. Does | the o | debtor have any accounts receivable? | | |
| _ | | to Part 4. in the information below. | | |
| 10 | | nute receivable | | |

11. Accounts receivable

| Debtor | Foundation Health | ncare, Inc. | Case | number (If known) 17-425 | 71-mxm11 |
|-----------------------------|---|--|---|---|------------------------------------|
| | Namo | | | | |
| | 11a. 90 days old or less: | 170,155.00 face amount | doubtful or uncollecti | 0.00 = | \$170,155.00 |
| 12. | Total of Part 3. | | | | \$470.4FF.00 |
| 12. | | a + 11b = line 12. Copy the total | to line 82. | | \$170,155.00 |
| Part 4: | Investments | | | | |
| 13. Doe s | s the debtor own any inve | estments? | | | |
| | o. Go to Part 5. es Fill in the information be | low. | | | |
| Part 5: | Inventory, excluding | agriculture assets | | | |
| 18. Doe s | s the debtor own any inve | entory (excluding agriculture a | ssets)? | | |
| | Go to Part 6.es Fill in the information be | low. | | | |
| Part 6: | Farming and fishing | -related assets (other than title | ed motor vehicles and land | i) | |
| 27. Doe s | s the debtor own or lease | any farming and fishing-relate | ed assets (other than titled | I motor vehicles and land)? | • |
| | Go to Part 7.Fill in the information be | low. | | | |
| Part 7: 38. Doe s | | ures, and equipment; and colle any office furniture, fixtures, e | | ? | |
| | o. Go to Part 8. es Fill in the information be | low. | | | |
| | General description | | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
| 39. | Office furniture | | | | |
| 40. | Office fixtures | | | | |
| 41. | | ding all computer equipment a s equipment and software | nd \$1.00 | Liquidation | \$1.00 |
| | | | | | |
| 42. | books, pictures, or other a | antiques and figurines; paintings, art objects; china and crystal; sta ons, memorabilia, or collectibles | | | |
| 43. | Total of Part 7. Add lines 39 through 42. | Copy the total to line 86. | | | \$1.00 |
| 44. | ■ No | ule available for any of the pro | perty listed in Part 7? | | |
| 45 | Yes | Baradia Bara 71 | I have a marked at the second | the lead one of | |
| 45. | Has any of the property ■ No | listed in Part 7 been appraised | o by a professional within | tne last year? | |

| Debtor | | Case | number (If known) 17-42571 | 1-mxm11 |
|-----------------------------|--|----------------------------------|---------------------------------|--------------------------|
| | Name | | | |
| | Yes | | | |
| Part 8: | Machinery, equipment, and vehicles | | | |
| 46. Doe : | s the debtor own or lease any machinery, equipment, o | or vehicles? | | |
| | o. Go to Part 9. | | | |
| □ Y | es Fill in the information below. | | | |
| Part 9: | Real property | | | |
| 54. Doe : | s the debtor own or lease any real property? | | | |
| ■ N | o. Go to Part 10. | | | |
| ☐ Y | es Fill in the information below. | | | |
| | | | | |
| Part 10 | Intangibles and intellectual property sthe debtor have any interests in intangibles or intelle | ectual property? | | |
| | • | otaai property . | | |
| | o. Go to Part 11. es Fill in the information below. | | | |
| | General description | Net book value of | Valuation method used | Current value of |
| | Central description | debtor's interest | for current value | debtor's interest |
| 00 | | (Where available) | | |
| 60. | Patents, copyrights, trademarks, and trade secrets | | | |
| 61. | Internet domain names and websites | | | |
| 62. | Licenses, franchises, and royalties | | | |
| 63. | Customer lists, mailing lists, or other compilations | | | |
| 64. | Other intangibles, or intellectual property Management Fee Buyout | \$236,085.77 | Book | \$236,085.77 |
| | management ree Bayout | Ψ230,000.71 | BOOK | Ψ200,000.11 |
| 05 | | | | |
| 65. | Goodwill | | | |
| 66. | Total of Part 10. | | | \$236,085.77 |
| | Add lines 60 through 65. Copy the total to line 89. | | | |
| 67. | Do your lists or records include personally identifiab | le information of customers | s (as defined in 11 U.S.C.§§ 10 | 01(41A) and 107 ? |
| | □ No ■ Yes | | | |
| 68. | Is there an amortization or other similar schedule ava | ailable for any of the proper | ty listed in Part 102 | |
| 00. | No | and the first arry of the proper | ty noted in rune ro. | |
| | □Yes | | | |
| 69. | Has any of the property listed in Part 10 been apprais | sed by a professional withir | the last year? | |
| | ■ No □ Yes | | | |
| . | | | | |
| Part 11 70. Doe : | All other assets sthe debtor own any other assets that have not yet be | en reported on this form? | | |
| | de all interests in executory contracts and unexpired lease | | this form. | |
| | o. Go to Part 12. | | | |
| Y | es Fill in the information below. | | | |

| Debtor | Foundation Healthcare, Inc. | Case number (If known) _1 | 7-42571-mxm11 |
|--------|--|---------------------------|------------------------------------|
| | Nume | | Current value of debtor's interest |
| 71. | Notes receivable Description (include name of obligor) | | |
| 72. | Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local) | | |
| | Anticipated tax return | Tax year 2016 | \$1,700,000.00 |
| 73. | Interests in insurance policies or annuities | | |
| | Argonaut Insurance Company - Tail on D&O | | Unknown |
| 74. | Causes of action against third parties (whether or not a lawsuit has been filed) | | |
| 75. | Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims | | |
| 76. | Trusts, equitable or future interests in property | | |
| 77. | Other property of any kind not already listed <i>Examples</i> : Season tickets, country club membership | | |
| | Summit Management Contract | | \$336,000.00 |
| | TSH Acquisition, LLC | | \$0.00 |
| | ApothecaryRx, LLC | | \$0.00 |
| | Ninety Nine Healthcare Management, LLC | | \$0.00 |
| | SDC Holdings, LLC | | \$0.00 |
| | Foundation Health Enterprises, LLC | | \$0.00 |
| | Surveillance, The Motion Picture, LLC | | \$0.00 |
| | The Hunt, The Motion Picture, LLC | | \$0.00 |
| | Fingerprint Productions, LLC | | \$0.00 |

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| Debtor | Foundation Healthcare, Inc. Name | Case number (If known) 17-425 | 71-mxm11 |
|--------|--|---------------------------------|----------------|
| | Soul's Midnight, LLC | | \$0.00 |
| 78. | Total of Part 11. Add lines 71 through 77. Copy the total to line 90. | | \$2,036,000.00 |
| 79. | Has any of the property listed in Part 11 been appraised by a pro ■ No □ Yes | fessional within the last year? | |

Debtor Foundation Healthcare, Inc. Case number (If known) 17-42571-mxm11 Name Part 12: Summary In Part 12 copy all of the totals from the earlier parts of the form **Current value of Current value of real** Type of property personal property property Cash, cash equivalents, and financial assets. \$113,477.89 Copy line 5, Part 1 81. Deposits and prepayments. Copy line 9, Part 2. \$174,053.19 Accounts receivable. Copy line 12, Part 3. \$170,155.00 Investments. Copy line 17, Part 4. \$0.00 Inventory. Copy line 23, Part 5. \$0.00 85. Farming and fishing-related assets. Copy line 33, Part 6. \$0.00 Office furniture, fixtures, and equipment; and collectibles. \$1.00 Copy line 43, Part 7. Machinery, equipment, and vehicles. Copy line 51, Part 8. \$0.00 Real property. Copy line 56, Part 9.....> 88. \$0.00 Intangibles and intellectual property. Copy line 66, Part 10. \$236,085.77 All other assets. Copy line 78, Part 11. 90. \$2,036,000.00 Total. Add lines 80 through 90 for each column + 91b. \$2,729,772.85 \$0.00

Total of all property on Schedule A/B. Add lines 91a+91b=92

\$2,729,772.85

| Fill in | this information to identify the case: | | | |
|--------------------|---|--|---|-----------------------------------|
| Debto | r name Foundation Healthcare, Inc. | | | |
| United | States Bankruptcy Court for the: NORTHI | ERN DISTRICT OF TEXAS | | |
| Case | number (if known) 17-42571-mxm11 | | | |
| | , <u></u> | | ■ Check i | f this is an |
| | | | amende | ed filing |
| Offi, | cial Form 206E/F | | | |
| | | | | |
| | | no Have Unsecured Claims | | 12/15 |
| List the Person | e other party to any executory contracts or unex al Property (Official Form 206A/B) and on Scheo boxes on the left. If more space is needed for F | or creditors with PRIORITY unsecured claims and Part 2 for compired leases that could result in a claim. Also list executory could go the Grant Street Claims and Unexpired Leases (Official Feart 1 or Part 2, fill out and attach the Additional Page of that leading Claims | contracts on <i>Schedule A/B: .</i> Form 206G). Number the ent | Assets - Real and |
| | | | | |
| 1. | Do any creditors have priority unsecured claim | ns? (See 11 U.S.C. § 507). | | |
| | ☐ No. Go to Part 2. | | | |
| | Yes. Go to line 2. | | | |
| 2. | List in alphabetical order all creditors who ha with priority unsecured claims, fill out and attach to | ve unsecured claims that are entitled to priority in whole or ir the Additional Page of Part 1. | n part. If the debtor has more Total claim | than 3 creditors Priority amount |
| 2.1 | 7 | | | \$1,100,000. |
| | Priority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$1,100,000.00 | 00 |
| | Internal Revenue Service PO Box 7346 | Contingent | | |
| | Philadelphia, PA 19101-7346 | ■ Unliquidated | | |
| | | ■ Disputed | | |
| | Date or dates debt was incurred Unknown | Basis for the claim: Past-due Income Tax | | |
| | Last 4 digits of account number | Is the claim subject to offset? | | |
| | Specify Code subsection of PRIORITY | □No | | |
| | unsecured claim: 11 U.S.C. § 507(a) (<u>8</u>) | ■ Yes | | |
| 2.2 | Priority creditor's name and mailing address | As of the petition filing date, the claim is: | \$15,740.00 | \$15,740.00 |
| | Iowa Department of Revenue | Check all that apply. | | |
| | PO Box 10471 Des Moines, IA 10471 | ☐ Contingent ☐ Unliquidated | | |
| | Des Montes, IA 10471 | ☐ Disputed | | |
| | Date or dates debt was incurred 2-Jun-17 | Basis for the claim: Taxes | | |
| | Last 4 digits of account number 2745 | Is the claim subject to offset? | | |
| | Specify Code subsection of PRIORITY | ■ No | | |
| | unsecured claim: 11 U.S.C. § 507(a) (8) | □ vos | | |

☐ Yes

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| Debtor | Foundation Healthcare, Inc. | Case number (if known) | 17-42571-mxm11 | |
|---------------|--|--|----------------|---------------------|
| 2.3 | Priority creditor's name and mailing address Missouri Dept. of Revenue P O Box 3365 Jefferson City, MO 65105-3365 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$967.90 | \$967.90 |
| | Date or dates debt was incurred Unknown | Basis for the claim: Franchise Tax | | |
| | Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8) | Is the claim subject to offset? ■ No □ Yes | | |
| 2.4 | Priority creditor's name and mailing address PA Dept of Revenue 333 Walnut St Harrisburg, PA 17128-0908 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$33,031.26 | \$33,031.26 |
| | Date or dates debt was incurred Unknown | Basis for the claim: Franchise Tax | | |
| | Last 4 digits of account number <u>6669</u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (<u>8</u>) | | | |
| Part 2: 3. | | nsecured Claims nonpriority unsecured claims. If the debtor has more than 6 credito | . , | ecured claims, fill |
| 3.1 | Nonpriority creditor's name and mailing address ADAMS, AUTUMN 11204 N FLORIDA AVE OKLAHOMA CITY, OK 73120 | ■ Contingent■ Unliquidated | at apply. | Unknown |
| | Date(s) debt was incurred _ Last 4 digits of account number _ | ■ Disputed Basis for the claim: Former Employee Is the claim subject to offset? ■ No □ Yes | | |
| 3.2 | Nonpriority creditor's name and mailing address ADAMS, XYLA M 1017 SHADY CREEK CIRCLE GUTHRIE, OK 73044 Date(s) debt was incurred _ Last 4 digits of account number _ | As of the petition filing date, the claim is: Check all the Contingent Contingent Unliquidated Disputed Basis for the claim: Former Employee Is the claim subject to offset? No Yes | at apply. | Unknown |
| 3.3 | Nonpriority creditor's name and mailing address Addison Group 125 S Wacker Drive Suite 2700 Chicago, IL 60606 Date(s) debt was incurred _ | As of the petition filing date, the claim is: Check all the Contingent Unliquidated Disputed Basis for the claim: Trade debt | at apply. | \$3,964.74 |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | | |

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| Debtor | Foundation Healthcare, Inc. | Case number (if known) 17-42571-mxm11 | |
|--------|---|---|---------------------------------------|
| 3.4 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | AHLGREN, GAIL LYNN | Contingent | · · · · · · · · · · · · · · · · · · · |
| | 15904 TRADITIONS BLVD | ■ Unliquidated | |
| | EDMOND, OK 73013 | ■ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.5 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| 0.0 | ALIBRANDO, SHANNON MARIE | Contingent | Olikilowii |
| | 11052 FOLKSTONE DRIVE | ■ Unliquidated | |
| | YUKON, OK 73099 | ■ Disputed | |
| | Date(s) debt was incurred _ | • | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.6 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | ALLGOOD, JOCELYN | Contingent | |
| | 206 SOUTHSIDE DRIVE SANGER, TX 76266 | ■ Unliquidated | |
| | Date(s) debt was incurred | Disputed | |
| | Last 4 digits of account number | Basis for the claim: Former Employee | |
| | _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.7 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$30,641.83 |
| | Allscripts Healthcare, LLC | ☐ Contingent | |
| | 8529 Six Forks Road Forum IV | Unliquidated | |
| | Raleigh, NC 27615 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: <u>Trade debt</u> | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.8 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$4,938.47 |
| | AMERICAN OPTI-NET INC | Contingent | |
| | 315 NW 94th Street Oklahoma City, OK 73114 | ☐ Unliquidated | |
| | Date(s) debt was incurred | ☐ Disputed | |
| | Last 4 digits of account number | Basis for the claim: <u>Trade debt</u> | |
| | | Is the claim subject to offset? ■ No ☐ Yes | |
| 3.9 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$9,502.89 |
| | AT&T 405 936 8200 | Contingent | |
| | P O Box 5001 Carol Stream, IL 60197-5001 | ☐ Unliquidated | |
| | Date(s) debt was incurred | ☐ Disputed | |
| | Last 4 digits of account number | Basis for the claim: <u>Telephone services</u> | |
| | | Is the claim subject to offset? ■ No ☐ Yes | |
| 3.10 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$2,755.06 |
| | AT&T Long Distance 811314531 | ☐ Contingent | |
| | P O Box 5017 Carol Stream, IL 60197-5017 | ☐ Unliquidated | |
| | | ☐ Disputed | |
| | Date(s) debt was incurred | Basis for the claim: Telephone services | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |

| Debtor | Foundation Healthcare, Inc. | Case number (if known) 17-42571-mxm1 | 1 |
|--------|---|--|------------|
| 3.11 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | AVERY, RANDI DIANE | ■ Contingent | |
| | 103713 S 3390 ROAD | ■ Unliquidated | |
| | MEEKER, OK 74855 | ■ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.12 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| 02 | BALL, JACKIE | Contingent | Olikilowii |
| | 125 SE 57TH STREET | ■ Unliquidated | |
| | OKLAHOMA CITY, OK 73129 | ■ Disputed | |
| | Date(s) debt was incurred _ | · | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.13 | Nonpriority creditor's name and mailing address BARTON, TISHA MARIE | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | 9733 HEFNER VILLAGE BLVD | ■ Contingent | |
| | OKLAHOMA CITY, OK 73162 | ■ Unliquidated | |
| | Date(s) debt was incurred _ | ■ Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.14 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | BASHORUN, SUNDIE SHAMIKA | ■ Contingent | |
| | 9718 WARRINER CIRCLE | Unliquidated | |
| | OKLAHOMA CITY, OK 73162-7316 | Disputed | |
| | Date(s) debt was incurred _ Last 4 digits of account number | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.15 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| 1 | BECKLEY, DAWN MICHELLE | Contingent | |
| | 9116 CINDY RD. | ■ Unliquidated | |
| | OKLAHOMA CITY, OK 73132 | □ Disputed | |
| | Date(s) debt was incurred _ Last 4 digits of account number | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.16 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| 0.10 | BELL, ANNDREA | Contingent | Olikilowii |
| | 2301 PALOMINO DR | ■ Unliquidated | |
| | OKLAHOMA CITY, OK 73121 | ■ Disputed | |
| | Date(s) debt was incurred _ | | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.17 | Nonpriority creditor's name and mailing address | As of the petition filling date, the claim is: Check all that apply. | Unknown |
| | BETHANCOURT, CATALINA | Contingent | |
| | 11300 SHASTA LANE OKLAHOMA CITY, OK 73162 | ■ Unliquidated | |
| | Date(s) debt was incurred _ | ■ Disputed | |
| | Last 4 digits of account number | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| | | the state of the s | |

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| Debtor | Foundation Healthcare, Inc. | Case number (if known) 17-42571-mxm1 | 1 |
|--------|---|---|---------------------------------------|
| 3.18 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | BLACK, STEPHANIE | Contingent | <u> </u> |
| | 328 W CHANTILLY WAY | ■ Unliquidated | |
| | MUSTANG, OK 73064 | ■ Disputed | |
| | Date(s) debt was incurred _ | | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.19 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | BLAIR, SCOTT | Contingent | |
| | 2737 NW 140TH ST Apt 311 | Unliquidated | |
| | OKLAHOMA CITY, OK 73134 | ■ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.20 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$150.00 |
| | Bonded Services Inc. | □ Contingent | Ψ.σσ.σσ |
| | 3205 Burton Avenue | ☐ Unliquidated | |
| | Burbank, CA 91504 | Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Trade debt | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No ☐ Yes | |
| | | is the dain subject to diset: — No — res | |
| 3.21 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | BRALY, CINDY 6950 E. POST OAK ROAD | Contingent | |
| | NOBLE, OK 73068 | Unliquidated | |
| | Date(s) debt was incurred _ | Disputed | |
| | Last 4 digits of account number | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.22 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$238.34 |
| | Broadridge ICS | ☐ Contingent | |
| | P O Box 416423 | ☐ Unliquidated | |
| | Boston, MA 02241 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: <u>Trade debt</u> | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.23 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$40,000.00 |
| | Brooks G. O'Neil | ☐ Contingent | · · · · · · · · · · · · · · · · · · · |
| | 8 Bridge Lane | ☐ Unliquidated | |
| | Edina, MN 55424 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: <u>Trade debt</u> | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.24 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | BROOM, RONDA | ■ Contingent | |
| | 8109 FRYE LANE | ■ Unliquidated | |
| | OKLAHOMA CITY, OK 73135 | ■ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | | |
| | | Is the claim subject to offset? ■ No □ Yes | |

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| Debtor | | Case number (if known) 17-42571-mxm11 | |
|--------|---|---|----------------|
| 3.25 | Name | As of the notition filling date the plainties Of the state of | I Index access |
| 3.23 | Nonpriority creditor's name and mailing address BRYAN, RACHEL | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | 2633 LERKIM LANE | Contingent | |
| | NORMAN, OK 73069 | Unliquidated | |
| | Date(s) debt was incurred _ | Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.26 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$9,086.17 |
| | Buchanan Ingersoll & Rooney PC | ☐ Contingent | |
| | 409 N Second Street Suite 500 | Unliquidated | |
| | Harrisburg, PA 17101-1357 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Legal services | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.27 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$5,852.57 |
| | BUCHANAN TECHNOLOGIES, INC | ☐ Contingent | • |
| | P O Box 95274 | ☐ Unliquidated | |
| | Grapevine, TX 76099-9752 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: <u>Trade debt</u> | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.28 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | BULLER, NATHAN DEAN | Contingent | |
| | 1208 BEANO BEND | ■ Unliquidated | |
| | EDMOND, OK 73034 | ■ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| | | | |
| 3.29 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | BYERS, ROBERT MORTON 15217 STONEY SPRING ROAD | Contingent | |
| | EDMOND, OK 73013 | Unliquidated | |
| | Date(s) debt was incurred _ | ■ Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.30 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | CARBAJAL, AMY | Contingent | |
| | 2709 FOREST GLEN CIRCLE | ■ Unliquidated | |
| | CHOCTAW, OK 73020 | Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| | | | |
| 3.31 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | CARPENTER, DEBRA ANN P.O. BOX 6612 937 OAK CREEK DRIVE | Contingent | |
| | MOORE, OK 73153 | Unliquidated | |
| | Date(s) debt was incurred | Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| | | | |

| Debtor | Foundation Healthcare, Inc. | Case number (if known) 17-42571- | mxm11 |
|--------|--|--|-------------|
| 3.32 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| 0.02 | CARTER, LA KEENA JOYCE | Contingent | Olikilowii |
| | PO BOX 55702 | ■ Unliquidated | |
| | DEL CITY, OK 73155 | · | |
| | Date(s) debt was incurred _ | ■ Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: <u>Former Employee</u> | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.33 | Nonpriority creditor's name and mailing address | As of the petition filling date, the claim is: Check all that apply. | Unknown |
| | CASHNER, WILLIAM L | Contingent | |
| | 7108 SPINDLE TREE LN RIVERVIEW, FL 33578 | Unliquidated | |
| | Date(s) debt was incurred | Disputed | |
| | Last 4 digits of account number_ | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.34 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| 0.04 | CASHNER, WILLIAM L | Contingent | OTIKITOWIT |
| | 16109 SONOMA DR | | |
| | EDMOND, OK 73013 | ■ Unliquidated | |
| | Date(s) debt was incurred _ | Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.35 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$6,635.00 |
| | CCH Incorporated | ☐ Contingent | |
| | P O Box 4307 | ☐ Unliquidated | |
| | Carol Stream, IL 60197-4307 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: <u>Trade debt</u> | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.36 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$19,462.08 |
| | CDW | ☐ Contingent | |
| | 75 Remittance Drive | ☐ Unliquidated | |
| | Suite 1515 Chicago, IL 60675-1515 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: <u>Trade debt</u> | |
| | Last 4 digits of account number | Is the claim subject to offset? ■ No □ Yes | |
| | | · | |
| 3.37 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$146.50 |
| | Christensen Law Group, PLLC 3401 NW 63rd Street | ☐ Contingent | |
| | Suite 600 | ☐ Unliquidated | |
| | Oklahoma City, OK 73116 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: <u>Legal services</u> | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.38 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | CHURCH, SHELLY LYNN | ■ Contingent | |
| | 307 N BRADBURY ST | ■ Unliquidated | |
| | DEER CREEK, IL 61733 | ■ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | | |
| | | Is the claim subject to offset? ■ No □ Yes | |

| Debtor | Foundation Healthcare, Inc. | Case number (if known) 17-42571-mxm11 | 1 |
|--------|---|---|------------|
| 3.39 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | CLARK, SUSAN | Contingent | Olikilowii |
| | 821 N W 90TH | ■ Unliquidated | |
| | OKLAHOMA CITY, OK 73114 | ■ Disputed | |
| | Date(s) debt was incurred _ | ' | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.40 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | CLORE, MISTY | ■ Contingent | |
| | 4044 NW 20TH ST OKLAHOMA CITY, OK 73107 | Unliquidated | |
| | Date(s) debt was incurred | Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.41 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | COMBS, SHARNISE | Contingent | |
| | 10409 FAWN CANYON DRIVE | ■ Unliquidated | |
| | OKLAHOMA CITY, OK 73162 | ■ Disputed | |
| | Date(s) debt was incurred _ | ' | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.42 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$2,284.24 |
| | Computershare, Inc | ☐ Contingent | |
| | Dept CH 19228 | Unliquidated | |
| | Palatine, IL 60055-9228 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: <u>Trade debt</u> | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.43 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$907.80 |
| | Corporation Service Company | ☐ Contingent | |
| | 2711 Centerville Rd | Unliquidated | |
| | Wilmington, DE 19808 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: <u>Trade debt</u> | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.44 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | CRENSHAW, SAMUEL TRAVIS | Contingent | |
| | 8608 NW 126TH ST | Unliquidated | |
| | OKLAHOMA CITY, OK 73142 | Disputed | |
| | Date(s) debt was incurred | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| | 1 | | |
| 3.45 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | CROWN, JALYN 8651 S MIDWEST BOULEVARD GUTHRIE, OK 73044 | Contingent | |
| | | Unliquidated | |
| | Date(s) debt was incurred | ■ Disputed | |
| | Last 4 digits of account number | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| | | • | |

| Debtor | Foundation Healthcare, Inc. | Case number (if known) 17-42571-mxm11 | |
|--------|--|---|-------------|
| 3.46 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| 1 | CRUM, MAMIE | ■ Contingent | |
| | 8522 BRAEWICK DR | ■ Unliquidated | |
| | HOUSTON, TX 77074 | Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.47 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | DALZELL, ANGIE | ■ Contingent | |
| | 309 CARDINAL AVE THIEF RIVER FALLS, MN 56701 | Unliquidated | |
| | Date(s) debt was incurred | ■ Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.48 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | DAVIS, AMBER | ■ Contingent | |
| | 16336 S W 28TH ST EL RENO, OK 73036 | Unliquidated | |
| | Date(s) debt was incurred | ■ Disputed | |
| | Last 4 digits of account number | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.49 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | DEAN, JASON | ■ Contingent | |
| | 1000 EAST TEXAS | ■ Unliquidated | |
| | IOWA PARK, TX 76367 | ■ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.50 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | DIAZ, VANESSA | Contingent | |
| | 2932 SW 60TH ST | ■ Unliquidated | |
| | OKLAHOMA CITY, OK 73159 | □ Disputed | |
| | Date(s) debt was incurred _ Last 4 digits of account number | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.51 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$19,965.00 |
| | DONNELLEY FINANCIAL, LLC | ☐ Contingent | |
| | P O Box 842282 Boston, MA 02284-2282 | ☐ Unliquidated | |
| | Date(s) debt was incurred | ☐ Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: <u>Trade debt</u> | |
| | Last 4 digits of decount number _ | Is the claim subject to offset? ■ No ☐ Yes | |
| 3.52 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | DOOLITTLE, RONALD 3724 OAKRIDGE CIRCLE | Contingent | |
| | EDMOND, OK 73034 | ■ Unliquidated | |
| | Date(s) debt was incurred _ | ■ Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |

| Debtor | Foundation Healthcare, Inc. | Case number (if known) 17-42571-mxm1 | 1 |
|--------|--|---|-------------|
| 3.53 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | DOROTEO, ANGELICA MARIA | Contingent | OHRHOWH |
| | 2541 SW 23RD STREET | ■ Unliquidated | |
| | OKLAHOMA CITY, OK 73108 | ■ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| | | is the daim subject to offset? — No | |
| 3.54 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | DUKE, JENNIFER 15287 W. 215TH STREET | Contingent | |
| | SPRING HILL, KS 66083 | Unliquidated | |
| | Date(s) debt was incurred _ | Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.55 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | DUNAGIN, JANE LEIGH | ■ Contingent | |
| | 11300 N PENNSYLVANIA AVE. | □ Unliquidated | |
| | No 121 OKLAHOMA CITY, OK 73120 | ■ Disputed | |
| | Date(s) debt was incurred | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| | | · | |
| 3.56 | Nonpriority creditor's name and mailing address Eide Bailey | As of the petition filing date, the claim is: Check all that apply. | \$25,568.27 |
| | 1601 NW Expressway | ☐ Contingent ☐ Unliquidated | |
| | Suite 1900 | ☐ Disputed | |
| | Oklahoma City, OK 73118 | Basis for the claim: Accounting Services | |
| | Date(s) debt was incurred _ | Is the claim subject to offset? ■ No □ Yes | |
| | Last 4 digits of account number _ | is the claim subject to onset? — No | |
| 3.57 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | ELDER, BRIDGET INEZ 11830 WEST 81ST STREET SOUTH | Contingent | |
| | SAPULPA, OK 74006 | Unliquidated | |
| | Date(s) debt was incurred | Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.58 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | EPPERLY, GRADY | ■ Contingent | |
| | 3725 FOX TAIL DRIVE | ■ Unliquidated | |
| | EDMOND, OK 73034 | ■ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| | | is the claim subject to onset? — No | |
| 3.59 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | EPPERLY, WILLIAM G. 1906 CEDAR POINTE LANE | Contingent | |
| | EDMOND, OK 73003 | Unliquidated | |
| | Date(s) debt was incurred _ | Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | _ | Is the claim subject to offset? ■ No □ Yes | |

| Debtor | Foundation Healthcare, Inc. | Case number (if known) 17-42571-mxm11 | |
|--------|---|---|----------|
| | Name | | |
| | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | ESTRADA, CHARINA NICOLE 8725 ALEXIS LANE | Contingent | |
| | JONES, OK 73049 | Unliquidated | |
| | | Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.61 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$146.27 |
| | Eureka Water Company | ☐ Contingent | |
| | P O Box 26730 | ☐ Unliquidated | |
| | Oklahoma City, OK 73126 | Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Trade debt | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No ☐ Yes | |
| 3.62 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | FARANI, ABRAHAM ADNAN | ■ Contingent | |
| | 1614 N CENTER AVE | ■ Unliquidated | |
| | SHAWNEE, OK 74804 | □ Disputed | |
| | Date(s) debt was incurred | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.63 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$135.90 |
| | FEDEX | ☐ Contingent | |
| | P O Box 660481 | ☐ Unliquidated | |
| | Dallas, TX 75266-0481 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Trade debt | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| | | is the daim subject to onset? — No | |
| 3.64 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$361.43 |
| | First Choice Coffee Services | ☐ Contingent | |
| | 3501 S Moulton Drive | ☐ Unliquidated | |
| | Oklahoma City, OK 73179 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Trade debt | |
| | Last 4 digits of account number _ | <u> </u> | |
| | | Is the claim subject to offset? ■ No ☐ Yes | |
| 3.65 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$520.00 |
| | FORD AUDIO-VIDEO SYSTEMS, LLC | ☐ Contingent | |
| | 4800 West I-40 Service Rd | ☐ Unliquidated | |
| | Oklahoma City, OK 73128 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: <u>Trade debt</u> | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| | | | |
| | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | FOSTER, LASHAWNA PO BOX 22065 | Contingent | |
| | OKLAHOMA CITY, OK 73123 | Unliquidated | |
| | Date(s) debt was incurred | ■ Disputed | |
| | Last 4 digits of account number | Basis for the claim: Former Employee | |
| | • • • • • • • • • • • • • • • • • • • | Is the claim subject to offset? ■ No ☐ Yes | |
| | | - | |

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| Debtor | Foundation Healthcare, Inc. | Case number (if known) 17-42571-mxm | 11 |
|--------|---|--|--------------|
| 3.67 | Nonpriority creditor's name and mailing address FP Mailing Solutions 140 N Mitchell Ct Suite 200 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated | \$126.80 |
| | Addison, IL 60101-5629 | ☐ Disputed Basis for the claim: Trade debt | |
| | Date(s) debt was incurred _ Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.68 | Nonpriority creditor's name and mailing address GARCIA, MONICA 1354 MAGDALENA DRIVE OKLAHOMA CITY, OK 73119 Date(s) debt was incurred _ Last 4 digits of account number _ | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Former Employee Is the claim subject to offset? No Yes | Unknown |
| 3.69 | Nonpriority creditor's name and mailing address GE Capital P O Box 105710 Atlanta, GA 30348-5710 Date(s) debt was incurred _ Last 4 digits of account number _ | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade debt Is the claim subject to offset? No Yes | \$2,471.82 |
| 3.70 | Nonpriority creditor's name and mailing address Goodwin Procter LLP 100 Northern Avenue Boston, MA 02210 Date(s) debt was incurred _ Last 4 digits of account number _ | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Legal services Is the claim subject to offset? No Yes | \$102,060.09 |
| 3.71 | Nonpriority creditor's name and mailing address GORDON, DANA 3224 NW 54 OKLAHOMA CITY, OK 73112 Date(s) debt was incurred _ Last 4 digits of account number _ | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Former Employee Is the claim subject to offset? No Yes | Unknown |
| 3.72 | Nonpriority creditor's name and mailing address Greenberg Traurig, LLP One International Place Boston, MA 02110 Date(s) debt was incurred _ Last 4 digits of account number _ | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Legal services Is the claim subject to offset? No Yes | \$139,313.94 |
| 3.73 | Nonpriority creditor's name and mailing address GUZMAN, ASHLEY 6205 NW 154TH TERRACE EDMOND, OK 73013 Date(s) debt was incurred _ Last 4 digits of account number _ | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Former Employee Is the claim subject to offset? No Yes | Unknown |

| Debtor | Foundation Healthcare, Inc. | Case number (if known) 17-42571-r | nxm11 |
|--------|--|---|---|
| 3.74 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | HARRIS, GLORIA | Contingent | O I I I I I I I I I I I I I I I I I I I |
| | 9618 PINE BANK DRIVE | ■ Unliquidated | |
| | HOUSTON, TX 77095 | <u> </u> | |
| | Date(s) debt was incurred _ | ■ Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.75 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$67,725.00 |
| | Hein & Associates | ☐ Contingent | |
| | 1999 Broadway | ☐ Unliquidated | |
| | Ste 4000 | ☐ Disputed | |
| | Denver, CO 80202 | Basis for the claim: Accounting Services | |
| | Date(s) debt was incurred _ | Is the claim subject to offset? ■ No □ Yes | |
| | Last 4 digits of account number | is the dain subject to disce: — No — Tes | |
| 3.76 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | HENRY-FITZGERALD, APRIL LINETTE 16108 ROYAL CREST LANE | Contingent | |
| | EDMOND, OK 73013 | Unliquidated | |
| | Date(s) debt was incurred _ | Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.77 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | HENSLEY, SANDRA SUE | ■ Contingent | |
| | 7136 WOODRIDGE AVENUE | <u> </u> | |
| | OKLAHOMA CITY, OK 73132 | Unliquidated | |
| | Date(s) debt was incurred _ | ■ Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? \blacksquare No \square Yes | |
| 3.78 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$1,239,792.30 |
| | Hewlett-Packard Financial Services Co | ☐ Contingent | |
| | 200 Connell Drive, Suite 5000 | ☐ Unliquidated | |
| | Berkeley Heights, NJ 07922 | ☐ Disputed | |
| | Date(s) debt was incurred 10/24/2016 | Basis for the claim: Promissory Note | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.79 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| 1 | HILL, TAWANA M. | ■ Contingent | |
| | 8124 W. BRITTON ROAD | ■ Unliquidated | |
| | Apt 2 OKLAHOMA CITY, OK 73132 | ■ Disputed | |
| | Date(s) debt was incurred | Basis for the claim: Former Employee | |
| | Last 4 digits of account number | Is the claim subject to offset? ■ No □ Yes | |
| | | is the claim subject to onset? No Lifes | |
| 3.80 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | HUGHES, LANEY M. 2200 NW 52ND | Contingent | |
| | OKLAHOMA CITY, OK 73112 | Unliquidated | |
| | Date(s) debt was incurred | ■ Disputed | |
| | - | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| | | io the diam subject to onset: — No 🗀 165 | |

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| Debtor | Foundation Healthcare, Inc. | Case number (if known) 17-42571-mxm11 | |
|--------|---|---|------------|
| 3.81 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| 10.0 | HUGHES, LANEY MARIE | Contingent | Onknown |
| | 105 MAIN STREET | ■ Unliquidated | |
| | OKLAHOMA CITY, OK 74152 | · | |
| | Date(s) debt was incurred _ | ■ Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.82 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$1,873.26 |
| | IBM Credit LLC | ☐ Contingent | |
| | 3039 E Cornwallis Rd | ☐ Unliquidated | |
| | RSRCH TRI PK, NC 27709 | ☐ Disputed | |
| | Date(s) debt was incurred | Basis for the claim: <u>Trade debt</u> | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.83 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$4,762.50 |
| | Interworks | ☐ Contingent | |
| | 1425 S Sangre Rd | ☐ Unliquidated | |
| | Stillwater, OK 74074 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: <u>Trade debt</u> | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No ☐ Yes | |
| 3.84 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$346.81 |
| | Iron Mountain | ☐ Contingent | |
| | 1000 Campus Drive | ☐ Unliquidated | |
| | Collegeville, PA 19426 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Trade debt | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.85 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | JONES, FELICIA | ■ Contingent | |
| | 2932 N. VERMONT AVENUE | ■ Unliquidated | |
| | OKLAHOMA CITY, OK 73107 | · | |
| | Date(s) debt was incurred _ | Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.86 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | JONES, MARIAN | Contingent | |
| | 4200 N MERIDIAN AVENUE Apt 924 | ■ Unliquidated | |
| | OKLAHOMA CITY, OK 73112 | Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.87 | Nonvierity ereditorie name and mailing address | <u> </u> | Unknaue |
| 3.07 | Nonpriority creditor's name and mailing address JONES, STEPHANIE | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | 2929 SW 128TH STREET | Contingent | |
| | OKLAHOMA CITY, OK 73170 | Unliquidated | |
| | Date(s) debt was incurred_ | Disputed | |
| | Last 4 digits of account number | Basis for the claim: Former Employee | |
| | _ | Is the claim subject to offset? ■ No □ Yes | |
| | | | |

| Debtor | Foundation Healthcare, Inc. | Case number (if known) 17-42571-mxm | 11 |
|--------|--|---|-------------|
| 3.88 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | KEGIN, AMANDA | ■ Contingent | |
| | 2200 MARK RD | ■ Unliquidated | |
| | EDMOND, OK 73003 | Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.89 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | KIDD, MARK | ■ Contingent | <u> </u> |
| | 335 S WILSON | ■ Unliquidated | |
| | VINITA, OK 74301 | ■ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| | | is the daim subject to onset? — No | |
| 3.90 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | KING, HUGH 15536 MONARCH LANE | Contingent | |
| | EDMOND, OK 73013 | Unliquidated | |
| | Date(s) debt was incurred _ | Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.91 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | KNIESS, JESSICA | ■ Contingent | |
| | 905 TEAKWOOD AVENUE YUKON, OK 73099 | ■ Unliquidated | |
| | Date(s) debt was incurred _ | Disputed | |
| | Last 4 digits of account number | Basis for the claim: Former Employee | |
| | _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.92 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | LASTER, KAREN | ■ Contingent | |
| | 2713 DRAKESTONE AVENUE OKLAHOMA CITY, OK 73120 | ■ Unliquidated | |
| | Date(s) debt was incurred _ | ■ Disputed | |
| | Last 4 digits of account number | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.93 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | LEVINE, SUSAN | ■ Contingent | |
| | 105 BANA DRIVE ENID, OK 73703-7370 | ■ Unliquidated | |
| | Date(s) debt was incurred | Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | <u>-</u> | Is the claim subject to offset? ■ No □ Yes | |
| 3.94 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$19,118.15 |
| | Lexmark Enterprise Software USA Inc 8900 Renner Blvd | ☐ Contingent | |
| | | ☐ Unliquidated | |
| | Lenexa, KS 66219-3049 | ☐ Disputed | |
| | Date(s) debt was incurred _ Last 4 digits of account number | Basis for the claim: <u>Trade debt</u> | |
| | Lust + digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |

| Debtor | Foundation Healthcare, Inc. | Case number (if known) 17-42571-mxm ² | 11 |
|--------|---|---|---|
| 3.95 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| [| LIVESAY - FOX, LISA | Contingent | Olikilowii |
| | 427 NW 115TH ST | ■ Unliquidated | |
| | OKLAHOMA CITY, OK 73114 | _ | |
| | Date(s) debt was incurred _ | ■ Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.96 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | LOFTIS, ELIZABETH | Contingent | |
| | 20510 COUNTY ROAD 17 HERMAN, NE 68029 | ■ Unliquidated | |
| | Date(s) debt was incurred | ■ Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.97 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | LOPEZ, ADRIANA | ■ Contingent | • |
| | 23873 E 1035 ROAD | ■ Unliquidated | |
| | WEATHERFORD, OK 73096 | ■ Disputed | |
| | Date(s) debt was incurred _ | · | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.98 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | LOZANO, CLAUDIA | Contingent | |
| | 8500 WOODFIELD OKLAHOMA CITY, OK 73149 | Unliquidated | |
| | Date(s) debt was incurred _ | ■ Disputed | |
| | Last 4 digits of account number | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.99 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | LYONS, ERIC | ■ Contingent | C 11111101111 |
| | 1301 NW K STREET | ■ Unliquidated | |
| | BENTONVILLE, AR 72712 | ■ Disputed | |
| | Date(s) debt was incurred _ | · | |
| | Last 4 digits of account number _ | Basis for the claim: <u>Former Employee</u> | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.100 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | MADOLE, ALICIA 4317 SW 22ND ST | Contingent | |
| | Apt 1812 | Unliquidated | |
| | OKLAHOMA CITY, OK 73108 | ■ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.101 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$20,000.00 |
| | ManagementWorks, LLC | ☐ Contingent | |
| | 9960 NW 35th Street | ☐ Unliquidated | |
| | Cooper City, FL 33024 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: <u>Trade debt</u> | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |

| Debtor | Foundation Healthcare, Inc. | Case number (if known) 17-42571-mxn | n11 |
|--------|---|--|-------------|
| 3.102 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | MARCHIO, RITA LYNN | Contingent | |
| | 804 N. NAIL PARKWAY | ■ Unliquidated | |
| | MOORE, OK 73160 | ■ Disputed | |
| | Date(s) debt was incurred _ Last 4 digits of account number_ | Basis for the claim: Former Employee | |
| | Last 4 digits of account number | Is the claim subject to offset? ■ No □ Yes | |
| 3.103 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | MARR, JENA LEE | ■ Contingent | |
| | 11233 NW 105TH STREET YUKON, OK 73099 | ■ Unliquidated | |
| | Date(s) debt was incurred | ■ Disputed | |
| | Last 4 digits of account number_ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.104 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | MAY, BEN | ■ Contingent | |
| | 4201 CAILBURN PKWY EDMOND, OK 73034 | Unliquidated | |
| | Date(s) debt was incurred _ | Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No ☐ Yes | |
| 3.105 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$35,019.17 |
| | McAfee & Taft | ☐ Contingent | |
| | 211 North Robinson Suite 1000 | Unliquidated | |
| | Oklahoma City, OK 73102-7103 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: <u>Legal services</u> | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.106 | Nonpriority creditor's name and mailing address | As of the petition filling date, the claim is: Check all that apply. | Unknown |
| | MICHAUD, BENJAMIN LIONEL 2516 RICHLAND DRIVE | Contingent | |
| | EDMOND, OK 73012 | Unliquidated | |
| | Date(s) debt was incurred _ | Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.107 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | MICHAUD, T. ALEX 214 NW 31ST | ■ Contingent | |
| | OKLAHOMA CITY, OK 73118 | ■ Unliquidated | |
| | Date(s) debt was incurred _ | ■ Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.108 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | MICHAUD, THOMAS A. 6600 OAK VIEW ROAD | Contingent | |
| | EDMOND, OK 73025 | Unliquidated | |
| | Date(s) debt was incurred _ | Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No ☐ Yes | |

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| Debtor | | Case number (if known) 17-42571-mxn | n11 |
|--------|---|--|-------------|
| 3.109 | Name | As of the notition filling date the eleips in Objets With contra | ¢2 500 06 |
| 3.109 | Nonpriority creditor's name and mailing address Midcon Data Services LLC | As of the petition filing date, the claim is: Check all that apply. | \$2,580.96 |
| | 13431 North Broadway Ext | ☐ Contingent ☐ Unliquidated | |
| | Suite 115 | ☐ Disputed | |
| | Oklahoma City, OK 73114 | · | |
| | Date(s) debt was incurred _ | Basis for the claim: <u>Trade debt</u> | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.110 | Nonpriority creditor's name and mailing address | As of the petition filling date, the claim is: Check all that apply. | Unknown |
| | MUTZ, FRANCES L | Contingent | |
| | 6305 NW 32ND STREET BETHANY, OK 73008 | Unliquidated | |
| | Date(s) debt was incurred | ■ Disputed | |
| | Last 4 digits of account number | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.111 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$12,611.23 |
| | Nasdaq Corporate Solutions, LLC | ☐ Contingent | |
| | 401 Market Street | ☐ Unliquidated | |
| | Philadelphia, PA 19106 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: <u>Trade debt</u> | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.112 | Nonpriority creditor's name and mailing address NEAL, LAQUAIN 2600 WATERMARK BLVD. APT. 1211 Apt 1211 OKLAHOMA CITY, OK 73134 | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | | ■ Contingent | |
| | | ■ Unliquidated | |
| | | □ Disputed | |
| | Date(s) debt was incurred | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 0.440 | | · | |
| 3.113 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | NELSON, STANTON 1501 DRURY LANE NICHOLS HILLS, OK 73116 | Contingent | |
| | | Unliquidated | |
| | Date(s) debt was incurred | Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.114 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | NESBITT, TAMIKO Y | Contingent | |
| | 1444 NE EUCLID STREET | Unliquidated | |
| | OKLAHOMA CITY, OK 73117 | Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.115 | Nonpriority craditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Halaan |
| 3.113 | Nonpriority creditor's name and mailing address NORCOM, HEATHER 1617 VICTORIA DR EDMOND, OK 73003 | | Unknown |
| | | Contingent | |
| | | ■ Unliquidated | |
| | Date(s) debt was incurred _ | Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |

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| Debtor | Foundation Healthcare, Inc. | Case number (if known) 17-42571-mxm11 | |
|--------|--|---|-------------|
| 3.116 | Nonpriority creditor's name and mailing address | As of the notition filing date the claim is: Check all that each | Unknown |
| 0.110 | NUNEZ, ELIZABETH | As of the petition filing date, the claim is: Check all that apply. | Ulikilowii |
| | 4904 S DREXEL AVE | Contingent | |
| | OKLAHOMA CITY, OK 73119 | ■ Unliquidated | |
| | Date(s) debt was incurred _ | Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.117 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | ODELL, DANA 19600 SE 121 STREET | Contingent | |
| | MCLOUD, OK 74851 | Unliquidated | |
| | Date(s) debt was incurred | ■ Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.118 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| - | OGAN, ANDREW DAVID | Contingent | |
| | 9477 PRAIRIE DOG DRIVE | ■ Unliquidated | |
| | EDMOND, OK 73034 Date(s) debt was incurred _ Last 4 digits of account number _ | ■ Disputed | |
| | | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| | | Is the claim subject to oπset? ■ No ☐ Yes | |
| 3.119 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$2,500.00 |
| | Oklahoma Bioscience Association | ☐ Contingent | |
| | 840 Research Parkway Suite 250 | ☐ Unliquidated | |
| | Oklahoma City, OK 73104 | ☐ Disputed | |
| | Date(s) debt was incurred | Basis for the claim: <u>Trade debt</u> | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.120 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | ORTIZ, EVANGELINE ROSE | Contingent | |
| | 11513 SW 25TH STREET | ■ Unliquidated | |
| | YUKON, OK 73099 | ■ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | _ | |
| | | Is the claim subject to offset? ■ No ☐ Yes | |
| 3.121 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$580.00 |
| | Paintworks LLC | Contingent | |
| | 3801 91 Ave NE Norman, OK 73026 | Unliquidated | |
| | Date(s) debt was incurred | ☐ Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: <u>Trade debt</u> | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.122 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$15,550.00 |
| | Petra Consulting Group | ☐ Contingent | |
| | 9041 Larston | Unliquidated | |
| | Houston, TX 77055 | ☐ Disputed | |
| | Date(s) debt was incurred | Basis for the claim: <u>Trade debt</u> | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |

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| Debtor | Foundation Healthcare, Inc. | Case number (if known) 17-42571-mxm1 | 1 |
|--------|---|---|----------------|
| | Name | | |
| 3.123 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | PFAFF, JAMES ROY | ■ Contingent | |
| | 12455 SMOKEY RIDGE | Unliquidated | |
| | GUTHRIE, OK 73044 | Disputed | |
| | Date(s) debt was incurred _ | ' | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | PHIPPS, EMILY | Contingent | |
| | 213 ATTERBERRY DRIVE NORMAN, OK 73071 | ■ Unliquidated | |
| | Date(s) debt was incurred | ■ Disputed | |
| | _ | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 0.405 | N | <i>'</i> | |
| | Nonpriority creditor's name and mailing address PHIPPS, EMILY ANNE | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | 213 ATTERBERRY DRIVE | Contingent | |
| | NORMAN, OK 73071 | Unliquidated | |
| | Date(s) debt was incurred _ | Disputed | |
| | Last 4 digits of account number | Basis for the claim: Former Employee | |
| | _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.126 | Nonnvierity eraditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | Nonpriority creditor's name and mailing address PUIGGARI, MARCELO M | | Ulikilowii |
| | 3221 ELMWOOD AVE | Contingent | |
| | OKLAHOMA CITY, OK 73116 | Unliquidated | |
| | Date(s) debt was incurred _ | Disputed | |
| | Last 4 digits of account number | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.127 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$135.00 |
| | Quail Springs Self Storage | □ Contingent | V.00.00 |
| | 13801 Technology Drive | ☐ Unliquidated | |
| | Oklahoma City, OK 73134 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Trade debt | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.128 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$312.66 |
| | Quest Diagnostics | ☐ Contingent | *** |
| | P O Box 740709 | ☐ Unliquidated | |
| | Atlanta, GA 30374-0709 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Trade debt | |
| | Last 4 digits of account number _ | | |
| | | Is the claim subject to offset? ■ No ☐ Yes | |
| | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$133,052.57 |
| | Reed Smith | ☐ Contingent | |
| | 7900 Tysons One Place | ☐ Unliquidated | |
| | Ste 500 McLean, VA 22102 | ☐ Disputed | |
| | | Basis for the claim: <u>Legal services</u> | |
| | Date(s) debt was incurred _ | Is the claim subject to offset? ■ No □ Yes | |
| | Last 4 digits of account number _ | is the claim subject to onset! — NO 🗀 165 | |

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| Debtor | Foundation Healthcare, Inc. | Case number (if known) 17-42571-mxi | m11 |
|--------|--|---|------------|
| 3.130 | Name Nonpriority creditor's name and mailing address RETARUS INC. | As of the petition filing date, the claim is: Check all that apply. Contingent | \$3,086.93 |
| | 201 Route 17 North Suite 603, (6th Floor) Rutherford, NJ 07070 | ☐ Unliquidated ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: <u>Trade debt</u> | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.131 | Nonpriority creditor's name and mailing address RICHARDSON, ALICIA CHEYNEL | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | 29 SW 143RD STREET | Contingent | |
| | OKLAHOMA CITY, OK 73170 | Unliquidated | |
| | Date(s) debt was incurred _ | ■ Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.132 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$41.68 |
| | RICOH USA, INC | ☐ Contingent | |
| | 70 Valley Stream Parkway Malvern, PA 19355 | ☐ Unliquidated ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Trade debt | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.133 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | RITCHIE, KARI | ■ Contingent | |
| | 10405 BLUE SPRUCE RD OKLAHOMA CITY, OK 73162 | Unliquidated | |
| | Date(s) debt was incurred | Disputed | |
| | Last 4 digits of account number | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.134 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$324.76 |
| | RK Black, Inc 4111 Perimeter Center Place | ☐ Contingent ☐ Unliquidated | |
| | Oklahoma City, OK 73112-2308 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Trade debt | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.135 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$0.00 |
| | ROBERSON, BREAUNA 9914 HEFNER VILLAGE PLACE | Contingent | |
| | OKLAHOMA CITY, OK 73162 | Unliquidated | |
| | Date(s) debt was incurred _ | Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? \blacksquare No \square Yes | |
| 3.136 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | ROBERTS, JOSEPHA ALICIA | ■ Contingent | |
| | 2700 SW 82ND STREET OKLAHOMA CITY, OK 73159 | ■ Unliquidated | |
| | Date(s) debt was incurred | ■ Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | - | Is the claim subject to offset? ■ No □ Yes | |

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| Debtor | Foundation Healthcare, Inc. | Case number (if known) 17-42571-mx | m11 |
|--------|---|---|--------------------|
| 0.407 | Name | | * 40.000.00 |
| 3.137 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$10,800.00 |
| | Robison Gary Johnson & Associates 2575 Kelley Pointe Pkwy | Contingent | |
| | Suite 140 | ☐ Unliquidated | |
| | Edmond, OK 73013 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: <u>Trade debt</u> | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.138 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | RODMAN, MICHAEL DEWEY | ■ Contingent | |
| | 2628 N ANN ARBOR AVE | Unliquidated | |
| | No 204 OKLAHOMA CITY, OK 73127 | Disputed | |
| | Date(s) debt was incurred | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| | | · | |
| 3.139 | Nonpriority creditor's name and mailing address ROGERS, JULIE | As of the petition filing date, the claim is: Check all that apply. Contingent | Unknown |
| | 9020 NW 148TH PLACE | 3 | |
| | YUKON, OK 73099 | Unliquidated | |
| | Date(s) debt was incurred _ | Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.140 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | ROGERS, JULIE RENEA | ■ Contingent | |
| | 9020 NW 148TH PLACE | ■ Unliquidated | |
| | YUKON, OK 73099 | ■ Disputed | |
| | Date(s) debt was incurred _ | | |
| | Last 4 digits of account number _ | Basis for the claim: <u>Former Employee</u> | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.141 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$39,932.00 |
| | RR Donnelley Receivables, Inc | ☐ Contingent | |
| | P O Box 932721 | ☐ Unliquidated | |
| | Cleveland, OH 44193 | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: <u>Trade debt</u> | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.142 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$14,448.00 |
| | RT Oliver | ☐ Contingent | |
| | 101 N Robinson | ☐ Unliquidated | |
| | Suite 900 Oklahoma City, OK 73102 | ☐ Disputed | |
| | • | Basis for the claim: Trade debt | |
| | Date(s) debt was incurred _ | Is the claim subject to offset? ■ No □ Yes | |
| | Last 4 digits of account number _ | is the dain subject to disect: — No — Tes | |
| 3.143 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | RUPP, SHAREE 2706 W HEFNER | Contingent | |
| | OKLAHOMA CITY, OK 73120 | ■ Unliquidated | |
| | Date(s) debt was incurred | ■ Disputed | |
| | Last 4 digits of account number_ | Basis for the claim: Former Employee | |
| | Last 7 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| | | io tito ordini oubject to offoet: — No 🗀 165 | |

| Debtor | Foundation Healthcare, Inc. | Case number (if known) 17-42571-mxm11 | |
|--------|--|---|---------|
| 3.144 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | RUSSELL, SARA C | Contingent | |
| | 1755 FACTORY OUTLET BOULEVARD No 126 | Unliquidated | |
| | NIAGRA FALLS, NY 14304 | ■ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.145 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | RYAN, SARAH | ■ Contingent | |
| | 5036 BRITTANY PAIGE DRIVE EDMOND, OK 73034 | Unliquidated | |
| | Date(s) debt was incurred | Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.146 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | SCHARP, VICKIE 6306 NORTHRIDGE LANE NE | Contingent | |
| | PIEDMONT, OK 73078 | ■ Unliquidated | |
| | Date(s) debt was incurred _ | Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.147 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | SCHUSTER, MICHAEL R | ■ Contingent | |
| | 2304 OLD FARM ROAD | Unliquidated | |
| | EDMOND, OK 73013 | Disputed | |
| | Date(s) debt was incurred _ Last 4 digits of account number | Basis for the claim: Former Employee | |
| | Last 4 digits of account findinger _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.148 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | SHUMATE, MLISA | Contingent | |
| | 1927 NW 17TH OKLAHOMA CITY, OK 73106 | Unliquidated | |
| | Date(s) debt was incurred | Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.149 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | SIKES, CODY | ■ Contingent | |
| | 5108 NW 47TH STREET WARR ACRES, OK 73122 | ■ Unliquidated | |
| | Date(s) debt was incurred | ■ Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.150 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | SINGER, STANLEY GERARD | Contingent | |
| | 9425 PROSPER DRIVE OKLAHOMA CITY, OK 73151 | ■ Unliquidated | |
| | Date(s) debt was incurred _ | Disputed | |
| | Last 4 digits of account number | Basis for the claim: Former Employee | |
| | _ | Is the claim subject to offset? ■ No □ Yes | |

| Debtor | Foundation Healthcare, Inc. | Case number (if known) 17-42571-mxm11 | |
|--------|--|--|-------------|
| | Name | | |
| 3.151 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | SMITH, ADRIAN 2401 NORTHWEST 122ND ST | Contingent | |
| | Apt 74 | Unliquidated | |
| | OKLAHOMA CITY, OK 73120 | Disputed | |
| | Date(s) debt was incurred | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.152 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | SMITH, MARIE ANNETTE | Contingent | |
| | 609 NW 2ND MOORE, OK 73160 | Unliquidated | |
| | | Disputed | |
| | Date(s) debt was incurred | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| | | is the claim subject to diset? — No | |
| 3.153 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$912.25 |
| | SmithDryden, LLC | ☐ Contingent | |
| | 2801 Coltrane Place | ☐ Unliquidated | |
| | Suite 4 Edmond, OK 73034 | ☐ Disputed | |
| | | Basis for the claim: Trade debt | |
| | Date(s) debt was incurred _ Last 4 digits of account number | Is the claim subject to offset? ■ No □ Yes | |
| | _ | | |
| 3.154 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | SMITHWICK, TYLER 808 WEST LONDON | Contingent | |
| | EL RENO, OK 73036 | Unliquidated | |
| | Date(s) debt was incurred _ | ■ Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | Lust 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.155 | Nonpriority creditor's name and mailing address | As of the petition filling date, the claim is: Check all that apply. | Unknown |
| | SNEED, DRACE | ■ Contingent | |
| | 1034 W KYLE WAY | ■ Unliquidated | |
| | MUSTANG, OK 73064 | ■ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| | | is the claim subject to offset: — No — 105 | |
| 3.156 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | SOLEY, RENAE | Contingent | |
| | 22631 LONE HAWK TRAIL | Unliquidated | |
| | LUTHER, OK 73054-7305 | Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | | |
| | | Is the claim subject to offset? ■ No ☐ Yes | |
| 3.157 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$68,771.49 |
| | Stanton Nelson | ☐ Contingent | |
| | 1501 Drury Lane | ☐ Unliquidated | |
| | Nichols Hills, OK 73116 | Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Amounts claimed for reimbursement | |
| | Last 4 digits of account number _ | | |
| | | Is the claim subject to offset? ■ No ☐ Yes | |

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| Debtor | Foundation Healthcare, Inc. | Case number (if known) 17-42571-mxm | 111 |
|--------|--|--|-------------|
| 3.158 | Nonpriority creditor's name and mailing address Staples Advantage P O Box 83689 Chicago, IL 60696-3689 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$2,086.74 |
| | Date(s) debt was incurred _ | Basis for the claim: Trade debt | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.159 | Nonpriority creditor's name and mailing address STEWART, JAIME D 14667 NW 150TH PIEDMONT, OK 73078 Date(s) debt was incurred _ Last 4 digits of account number _ | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Former Employee Is the claim subject to offset? No Yes | Unknown |
| 3.160 | Nonpriority creditor's name and mailing address STREALY, BRYAN STEWART 2512 NW 29TH STREET OKLAHOMA CITY, OK 73107 Date(s) debt was incurred _ Last 4 digits of account number _ | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Former Employee Is the claim subject to offset? No Yes | Unknown |
| 3.161 | Nonpriority creditor's name and mailing address Tatum P O Box 847872 Dallas, TX 75284-7872 Date(s) debt was incurred _ Last 4 digits of account number _ | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Consulting Services Is the claim subject to offset? No Yes | \$59,220.85 |
| 3.162 | Nonpriority creditor's name and mailing address TAYLOR, ROBIN M 509 FOXFIRE EDMOND, OK 73003 Date(s) debt was incurred _ Last 4 digits of account number _ | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Former Employee Is the claim subject to offset? No Yes | Unknown |
| 3.163 | Nonpriority creditor's name and mailing address TEKALIGN, WUBALEM 12200 HERITAGE PARK RD Apt B 119 OKLAHOMA CITY, OK 73120 Date(s) debt was incurred _ Last 4 digits of account number _ | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Former Employee Is the claim subject to offset? No Yes | Unknown |
| 3.164 | Nonpriority creditor's name and mailing address The Oklahoman Media Company P O Box 25125 Oklahoma City, OK 73125-0125 Date(s) debt was incurred _ Last 4 digits of account number _ | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade debt Is the claim subject to offset? | \$5,048.00 |

| Debtor | Foundation Healthcare, Inc. | Case number (if known) 17-42571-mxm1 | 1 |
|--------|--|---|---------|
| 3.165 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | THIERY, KATHERINE RACHEL | Contingent | |
| | 9312 MAHLER PLACE | ■ Unliquidated | |
| | OKLAHOMA CITY, OK 73120 | ■ Disputed | |
| | Date(s) debt was incurred Last 4 digits of account number | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.166 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | THOMPSON, AILEE CAMILLE | ■ Contingent | |
| | 515 NW 20TH STREET | ■ Unliquidated | |
| | Apt 7 OKLAHOMA CITY, OK 73103 | Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No ☐ Yes | |
| 3.167 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | THOMPSON, FORREST E | ■ Contingent | |
| | 14209 KIRKLAND RIDGE EDMOND, OK 73013 | ■ Unliquidated | |
| | Date(s) debt was incurred | ■ Disputed | |
| | Last 4 digits of account number | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.168 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | TIPTON, CHELSEY | ■ Contingent | |
| | 9537 SW 35TH TERR | ■ Unliquidated | |
| | OKLAHOMA CITY, OK 73179 | ■ Disputed | |
| | Date(s) debt was incurred _ Last 4 digits of account number | Basis for the claim: Former Employee | |
| | Last 4 digits of account findinger _ | Is the claim subject to offset? ■ No ☐ Yes | |
| 3.169 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | TIPTON, KIMBERLY | Contingent | |
| | 3905 NW 61ST ST OKLAHOMA CITY, OK 73112 | ■ Unliquidated | |
| | Date(s) debt was incurred | ■ Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.170 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | TOMLIN, ANDREA ESTEFANIA | ■ Contingent | |
| | 1709 NW 34TH STREET OKLAHOMA CITY, OK 73118 | ■ Unliquidated | |
| | Date(s) debt was incurred | ■ Disputed | |
| | Last 4 digits of account number | Basis for the claim: Former Employee | |
| | _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.171 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | TOMSON, TAYLOR BROOKE | Contingent | |
| | 9421 TIMBERWIND LANE YUKON, OK 73099 | Unliquidated | |
| | Date(s) debt was incurred _ | Disputed | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | _ | Is the claim subject to offset? ■ No □ Yes | |

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| Debtor | Foundation Healthcare, Inc. | Case number (if known) 17-42571-mxm11 | |
|--------|---|---|------------|
| 3.172 | Nonpriority creditor's name and mailing address Toshiba Medical Credit P O Box 41602 Philadelphia, PA 19101-1602 | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed | \$9,588.46 |
| | Date(s) debt was incurred _ | Basis for the claim: Trade debt | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| 3.173 | Nonpriority creditor's name and mailing address TRUJILLO, BARBARA KAY 7901 S COUNCIL RD Lot 82 OKLAHOMA CITY, OK 73169-2414 Date(s) debt was incurred _ Last 4 digits of account number _ | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Former Employee Is the claim subject to offset? No Yes | Unknown |
| 3.174 | Nonpriority creditor's name and mailing address TURNER, KEVIN 12132 SKYWAY AVENUE OKLAHOMA CITY, OK 73162 Date(s) debt was incurred _ Last 4 digits of account number _ | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Former Employee Is the claim subject to offset? No Yes | Unknown |
| 3.175 | Nonpriority creditor's name and mailing address Tyco Integrated Secutiry, LLC 10405 Crosspoint Blvd Indianapolis, IN 46256 Date(s) debt was incurred _ Last 4 digits of account number _ | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade debt Is the claim subject to offset? No Yes | \$7,512.00 |
| 3.176 | Nonpriority creditor's name and mailing address Underground Vaults & Storage P O Box 1723 Hutchinson, KS 67504-1723 Date(s) debt was incurred _ Last 4 digits of account number _ | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Trade debt Is the claim subject to offset? No Yes | \$579.93 |
| 3.177 | Nonpriority creditor's name and mailing address VAN KLEY, KARLY 2944 SW 57TH ST OKLAHOMA CITY, OK 73119 Date(s) debt was incurred _ Last 4 digits of account number _ | As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: Former Employee Is the claim subject to offset? No Yes | Unknown |
| 3.178 | Nonpriority creditor's name and mailing address VANSANT, MATTHEW 8001 CURTIS TERR OKLAHOMA CITY, OK 73132 Date(s) debt was incurred _ Last 4 digits of account number _ | As of the petition filing date, the claim is: Check all that apply. ■ Contingent ■ Unliquidated ■ Disputed Basis for the claim: Former Employee Is the claim subject to offset? ■ No □ Yes | Unknown |

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| Debtor | , | Case number (if known) 17-42571-mxm11 | |
|--------|---|---|-------------|
| | Name | | |
| 3.179 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$41,786.25 |
| | VI Marketing and Branding 125 Park Avenue | Contingent | |
| | Ste 200 | ☐ Unliquidated | |
| | Oklahoma City, OK 73102 | ☐ Disputed | |
| | Date(s) debt was incurred | Basis for the claim: <u>Trade debt</u> | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No ☐ Yes | |
| | | | |
| 3.180 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | \$1,143.92 |
| | ViaVid Communications Simplified | Contingent | |
| | 118-998 Harbourside Drive North Vancouver, British Columbia V7P 3T | Unliquidated | |
| | | ☐ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: <u>Trade debt</u> | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| | | | |
| 3.181 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | VINYARD, SKYLER 5916 SE 71ST STREET | Contingent | |
| | OKLAHOMA CITY, OK 73135 | Unliquidated | |
| | Date(s) debt was incurred | Disputed | |
| | Last 4 digits of account number | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| | | | |
| 3.182 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | WALKER, CILICIA | Contingent | |
| | 4708 SE 78TH OKLAHOMA CITY, OK 73135 | ■ Unliquidated | |
| | | ■ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |
| | | is the claim subject to offset? NO Yes | |
| 3.183 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | WARSHELL, RITA J | ■ Contingent | |
| | 5401 NW 110TH STREET | Unliquidated | |
| | OKLAHOMA CITY, OK 73162 | ■ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | | |
| | | Is the claim subject to offset? ■ No ☐ Yes | |
| 3.184 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| | WASHINGTON, KATRINA RENAE | ■ Contingent | |
| | 7525 NW 113TH PLACE | ■ Unliquidated | |
| | OKLAHOMA CITY, OK 73162 | ■ Disputed | |
| | Date(s) debt was incurred _ | · | |
| | Last 4 digits of account number _ | Basis for the claim: Former Employee | |
| | | Is the claim subject to offset? ■ No □ Yes | |
| 3.185 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: Check all that apply. | Unknown |
| 1 | WATIE, STACIE | Contingent | J |
| | 601 VISTA LANE | ■ Unliquidated | |
| | No 261 | · | |
| | EDMOND, OK 73034 | ■ Disputed | |
| | Date(s) debt was incurred _ | Basis for the claim: Former Employee | |
| | Last 4 digits of account number _ | Is the claim subject to offset? ■ No □ Yes | |

| Debtor | Foundation Healthcare, Inc. | | Case number (if known) | 17-42571-n | nxm11 |
|---------|---|------------------------------|--|----------------------|---|
| 3.186 | Nonpriority creditor's name and mailing address | As of the petition fili | ing date, the claim is: Check a | all that apply. | Unknown |
| | WATTS, MARY MICHELLE | Contingent | 3 , | _ | |
| | 2122 BENTHAM WAY | ■ Unliquidated | | | |
| | YUKON, OK 73099 | ■ Disputed | | | |
| | Date(s) debt was incurred _ | • | Farmar Francisco | | |
| | Last 4 digits of account number _ | | Former Employee | | |
| | | Is the claim subject to | offset? ■ No □ Yes | | |
| 3.187 | Nonpriority creditor's name and mailing address | As of the petition fill | ing date, the claim is: Check a | all that apply. | Unknown |
| | WHITEBIRD, APRIL CHEYENNE 7000 S WALKER AVE | Contingent | | | |
| | Apt 98 | Unliquidated | | | |
| | OKLAHOMA CITY, OK 73139 | Disputed | | | |
| | Date(s) debt was incurred _ | Basis for the claim: | Former Employee | | |
| | Last 4 digits of account number _ | Is the claim subject to | offset? ■ No □ Yes | | |
| 3.188 | Nonpriority creditor's name and mailing address | As of the petition fili | ing date, the claim is: Check a | all that apply. | Unknown |
| | WICK, SHEILA | Contingent | | | |
| | 1403 TENNIS DRIVE | Unliquidated | | | |
| | Apt 1316 BEDFORD, TX 76022 | Disputed | | | |
| | Date(s) debt was incurred _ | Basis for the claim: | Former Employee | | |
| | Last 4 digits of account number _ | Is the claim subject to | offset? ■ No □ Yes | | |
| 3.189 | Nonpriority creditor's name and mailing address | As of the petition fili | ing date, the claim is: Check a | all that apply. | Unknown |
| | WILLIAMS, ROBERT L | Contingent | 3 , | _ | |
| | 5409 EVANBROOK TER | Unliquidated | | | |
| | OKLAHOMA CITY, OK 73135 | ■ Disputed | | | |
| | Date(s) debt was incurred _ | • | - | | |
| | Last 4 digits of account number _ | | Former Employee | | |
| | | Is the claim subject to | offset? ■ No □ Yes | | |
| 3.190 | Nonpriority creditor's name and mailing address | As of the petition fill | ing date, the claim is: Check a | all that apply. | Unknown |
| | WITTER, VENISE | Contingent | | | |
| | 2400 S MACARTHUR BLVD No 171 | Unliquidated | | | |
| | OKLAHOMA CITY, OK 73128 | Disputed | | | |
| | Date(s) debt was incurred _ | Basis for the claim: | Former Employee | | |
| | Last 4 digits of account number _ | Is the claim subject to | offset? ■ No □ Yes | | |
| 3.191 | Nonpriority creditor's name and mailing address | As of the petition fili | ing date, the claim is: Check a | all that apply. | \$412,719.46 |
| | Workday, Inc. | ☐ Contingent | g uuto, tiio otaiiii iot onssiit | | Ψ-12,7130 |
| | 6230 Stoneridge Mall Road | ☐ Unliquidated | | | |
| | Pleasanton, CA 94588 | Disputed | | | |
| | Date(s) debt was incurred _ | Basis for the claim: | Trade debt | | |
| | Last 4 digits of account number _ | Is the claim subject to | offset? ■ No □ Yes | | |
| | | | | | |
| Part 3: | List Others to Be Notified About Unsecured CI | aims | | | |
| | n alphabetical order any others who must be notified for onees of claims listed above, and attorneys for unsecured cred | | 2. Examples of entities that m | nay be listed are co | llection agencies, |
| If no | others need to be notified for the debts listed in Parts 1 a | nd 2, do not fill out or sub | mit this page. If additional pa | ages are needed, | copy the next page. |
| | Name and mailing address | | On which line in Part1 or F related creditor (if any) list | | Last 4 digits of account number, if any |
| Part 4: | Total Amounts of the Priority and Nonpriority | Unsecured Claims | | | |

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Debtor Foundation Healthcare, Inc. Case number (if known) 17-42571-mxm11

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 15b. Total claims from Part 2

5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.

| 5a. | | \$ Total of claim amounts 1,149,739.16 | |
|-----|---|---|---|
| 5b. | + | \$ 2,661,197.54 | _ |
| 5c. | | \$ 3,810,936.70 | |

Official Form 206 E/F

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| Fill in th | is information to identify | the case: | | |
|------------|---|---|---|---------------------------------------|
| Debtor n | ame Foundation Hea | althcare, Inc. | | |
| United S | tates Bankruptcy Court for | the: NORTHERN DISTRICT OF TEXAS | | |
| Case nu | mber (if known) 17-4257 | 1-mxm11 | | Check if this is an amended filing |
| | al Form 206H dule H: Your C | Codebtors | | 12/15 |
| | mplete and accurate as palar all Page to this page. | possible. If more space is needed, copy the | Additional Page, numbering the entrie | es consecutively. Attach the |
| 1. D | o you have any codebtor | s? | | |
| □ No. C | heck this box and submit t | this form to the court with the debtor's other so | hedules. Nothing else needs to be reporte | ed on this form. |
| cred | litors, Schedules D-G. Inc | rs all of the people or entities who are also clude all guarantors and co-obligors. In Colum If the codebtor is liable on a debt to more than | n 2, identify the creditor to whom the debt | is owed and each schedule |
| | Name | Mailing Address | Name | Check all schedules that apply: |
| 2.1 | ApothecaryRx, LLC | PO Box 20709 Oklahoma City, OK 73156 | Texas Capital Bank | ■ D <u>2.1</u> □ E/F |
| 2.2 | Foundation Hospital General of Houston, | PO Box 20709 Oklahoma City, OK 73156 | Texas Capital Bank | ■ D <u>2.1</u> □ E/F □ G |
| 2.3 | Foundation Surg. Hosp. Gen. of Houston | PO Box 20709 Oklahoma City, OK 73156 | Texas Capital Bank | ■ D <u>2.1</u> □ E/F |
| 2.4 | Foundation Surgery Affiliates LLC | PO Box 20709 Oklahoma City, OK 73156 | Texas Capital Bank | ■ D <u>2.1</u> □ E/F |
| 2.5 | Foundation Surgery Holdings, LLC | PO Box 20709 Oklahoma City, OK 73156 | Texas Capital Bank | ■ D <u>2.1</u> □ E/F □ G |

Official Form 206H Software Copyright (c) 1996-2017 Best Case, LLC - www.bestcase.com Debtor Foundation Healthcare, Inc. Case number (if known) 17-42571-mxm11

| | Additional Page to List M | ore Codebtors | | |
|------|--|--|--|-----------------------------|
| | Copy this page only if mo Column 1: Codebtor | re space is needed. Continue numbering the lines s | sequentially from the previous p Column 2: Creditor | age. |
| 2.6 | Foundation Surgery Holdings, LLC | PO Box 20709 Oklahoma City, OK 73156 | Texas Capital Bank | ■ D <u>2.1</u> □ E/F |
| 2.7 | Foundation Surgery Mgmt. LLC | PO Box 20709 Oklahoma City, OK 73156 | Texas Capital Bank | ■ D <u>2.1</u> □ E/F |
| 2.8 | Foundation Surgery Mgmt., LLC | PO Box 20709 Oklahoma City, OK 73156 | Texas Capital Bank | ■ D <u>2.1</u> □ E/F |
| 2.9 | Foundation Surgical Hosp. Mgmt. LLC | PO Box 20709 Oklahoma City, OK 73156 | Texas Capital Bank | ■ D <u>2.1</u> □ E/F □ G |
| 2.10 | Foundation Surgical Hospital Aff. LLC | PO Box 20709 Oklahoma City, OK 73156 | Texas Capital Bank | ■ D <u>2.1</u> □ E/F |
| 2.11 | Foundation Surgical Hospital Holdings | PO Box 20709 Oklahoma City, OK 73156 | Texas Capital Bank | ■ D <u>2.1</u> □ E/F □ G |
| 2.12 | Nocturna Sleep Therapy GP, LLC | PO Box 20709 Oklahoma City, OK 73156 | Texas Capital Bank | ■ D <u>2.1</u> □ E/F □ G |
| 2.13 | Nocturna Sleep Therapy, LP | PO Box 20709 Oklahoma City, OK 73156 | Texas Capital Bank | ■ D <u>2.1</u> □ E/F |

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Debtor Case number (if known) 17-42571-mxm11 Foundation Healthcare, Inc. **Additional Page to List More Codebtors** Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. Column 1: Codebtor Column 2: Creditor SDC Holdings, PO Box 20709 **Texas Capital Bank** ■ D 2.1___ □ E/F ____ Oklahoma City, OK 73156 LLC □ G ____ 2.15 Sleep Disorder **Texas Capital Bank** PO Box 20709 ■ D **2.1** Centers, LLC Oklahoma City, OK 73156 □ E/F _____ □ G ____ 2.16 SomniCare, Inc. PO Box 20709 **Texas Capital Bank** ■ D <u>2.1</u> Oklahoma City, OK 73156 □ E/F _____ □G 2.17 Somnitech, Inc. PO Box 20709 **Texas Capital Bank** ■ D **2.1** Oklahoma City, OK 73156 □ E/F _____ □G 2.18 TSH Acquisition, PO Box 20709 **Texas Capital Bank** ■ D **2.1** LLC Oklahoma City, OK 73156 □ E/F _____ □G

| Fill in this information to identify the case: | | | | |
|--|---|--------------------------------------|--|--|
| Debtor name | Foundation Healthcare, Inc. | | | |
| United States B | ankruptcy Court for the: NORTHERN DISTRICT OF TEXAS | - | | |
| Case number (if | known) <u>17-42571-mxm11</u> | ☐ Check if this is an amended filing | | |

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct

| i nave e | xamme | u trie informatio | n in the documents | checked below and i have a reasonable belief that the information is true and correct. |
|----------|---|-------------------|--------------------|--|
| | Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B) Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) Schedule H: Codebtors (Official Form 206H) Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) Amended Schedule A/B, D, F, and H Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204) Other document that requires a declaration | | | |
| Execut | ed on | August 4, 2 | 2017) | Signature of individual signing on behalf of debtor |
| | | | | Richard Zahn Printed name |
| | | | | Chairman Position or relationship to debtor |

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors